

**DIRECTIONS FOR COMPLETING THE PRIME MERIDIAN BANK PERSONAL FINANCIAL STATEMENT:**

- 1) BEGIN ON PAGE 1 (SECOND TAB)
- 2) COMPLETE APPLICANT'S INFORMATION  
(INCLUDING INDIVIDUAL AND/OR JOINT PARTY INFORMATION)
- 3) COMPLETE THE FOLLOWING SECTIONS:
  - A) ANNUAL INCOME
  - B) ESTIMATE OF ANNUAL EXPENSES
  - C) GENERAL INFORMATION
  - D) CONTINGENT LIABILITIES SUMMARY (DETAILED IN TAB 4)
- 4) COMPLETE SCHEDULES A THROUGH H  
(BEGINS ON PAGE 1, CONTINUE TO PAGE 2 (TAB 3))
- 5) COMPLETE CONTINGENT DEBT SCHEDULE (TAB 4), IF APPLICABLE

**IF YOU COMPLETE SCHEDULES A THROUGH H, ASSETS, LIABILITIES & NET WORTH  
SHOULD CALCULATE ON ITS OWN.**



<b>B LIFE INSURANCE (List only those Policies that you own)</b>					
COMPANY	FACE OF POLICY	Cash Surrender Value	Policy Loan From Insurance Co.	Other Loans Policy as Collateral	BENEFICIARY
	\$ -	\$ -	\$ -		
	\$ -	\$ -	\$ -		
	\$ -	\$ -	\$ -		
	\$ -	\$ -	\$ -		
<b>TOTALS</b>		\$ -	\$ -		

<b>C SECURITIES OWNED (Including U.S. Government Bonds and all other Stocks and Bonds)</b>							
Face Value Bonds, # Shares of Stock	DESCRIPTION	Type of Ownership	COST	Market Value - US Gov Sec	Market Value - Marketable Sec	Market Value - Non Mkt Sec	Amount Pledged To Secured Loan
			\$ -	\$ -	\$ -	\$ -	
			\$ -	\$ -	\$ -	\$ -	
			\$ -	\$ -	\$ -	\$ -	
			\$ -	\$ -	\$ -	\$ -	
			\$ -	\$ -	\$ -	\$ -	
<b>TOTALS</b>				\$ -	\$ -	\$ -	

<b>D NOTES AND ACCOUNTS RECEIVABLE (Money Payable or Owed to You Individually - Indicate % of your Ownership Interest)</b>							
MAKER/DEBTOR	%	When Due	Original Amt	Balance Due Current Accounts	Balance Due Over 90 Days	Balance Due Notes Rel. & Friends	Security (If Any)
				\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	
<b>TOTALS</b>				\$ -	\$ -	\$ -	

<b>E REAL ESTATE OWNED (Indicate % of your Ownership Interest)</b>								
TITLE IN NAME OF	%	Date Acquired	Description & Location	Original Cost	Present Value of Real Estate	MORTGAGE OR CONTRACT PAYABLE		
						Balance Due	Mo. Payment	Maturity
				\$ -	\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	\$ -	
				\$ -	\$ -	\$ -	\$ -	
<b>TOTALS</b>						\$ -	\$ -	

<b>F MORTGAGES AND CONTRACTS OWNED (Indicate % of your Ownership Interest)</b>								
Mortgage or Contract	%	MAKER		Property Covered	Starting Date	Payments	Maturity	Balance Due
		Name & Address						
								\$ -
								\$ -
								\$ -
								\$ -
<b>TOTALS</b>								\$ -

<b>G PERSONAL PROPERTY (Indicate % of your Ownership Interest)</b>							
DESCRIPTION	Date When New	%	Cost When New	Value Today	LOAN ON PROPERTY		
					Balance Due	To Whom Payable	
			\$ -	\$ -	\$ -		
			\$ -	\$ -	\$ -		
			\$ -	\$ -	\$ -		
			\$ -	\$ -	\$ -		
<b>TOTALS</b>					\$ -	\$ -	

<b>H NOTES</b>							
PAYABLE TO	Other Obligors (If any)	Notes Due To Rel. and Friends	Notes Due "Others" (Not Banks)	Accounts and Bills	Contracts Payable	COLLATERAL	When Due
		\$ -	\$ -	\$ -	\$ -		
		\$ -	\$ -	\$ -	\$ -		
		\$ -	\$ -	\$ -	\$ -		
<b>TOTALS</b>		\$ -	\$ -	\$ -	\$ -		

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or for the purpose of the Applicant(s) guaranteeing credit for others. Applicant(s) acknowledge that representations made in this Statement will be relied on by the Creditor in its decision to grant such credit. This Statement is true and correct in every detail and accurately represents the financial condition of the Applicant(s) on the date given below. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. Applicant(s) will promptly notify Creditor of any subsequent changes which would affect the accuracy of this Statement. Creditor is further authorized to answer any questions about Creditor's experience with violation of federal law 18 U.S.C. sec 1014 and may result in a fine or imprisonment or both.

In addition, each individual signing below authorizes the Creditor to check their individual credit account and employment history and have a credit reporting agency prepare a credit report on them.

The undersigned declares that he/she has read and understands the statements above.

If an individual statement

If a joint statement

Signature \_\_\_\_\_  
Date: \_\_\_\_\_

Spouse Signature \_\_\_\_\_  
Date: \_\_\_\_\_

